**Market Notice**

**Date: 22 December 2014**

**Subject:** Scheduled Redemption – Callable Bond

***(*THEKWINI FUND 8 (RF) LIMITED** ***–“THE8A3; THE8B1; THE8C1; THE8D1”)***

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In accordance with the Terms and Conditions of the **THEKWINI FUND 8 (RF) LIMITED** notes, investors are herewith advised of the scheduled redemption of the below notes effective **18 January 2015.**

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|  | **Scheduled Redemption Amount** |  | **Amount Outstanding After Scheduled Redemption** |
| **THE8A3**  **ZAG000082462** | R 823,206,817.00 |  | R 0.00 |
| **THE8B1**  **ZAG000082470** | R 92,400,000.00 |  | R 0.00 |
| **THE8C1 ZAG000082488** | R 69,300,000.00 |  | R 0.00 |
| **THE8D1 ZAG000082496** | R 16,500,000.00 |  | R 0.00 |
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